

**PUBLICATION BALANCE SHEET AS OF FEBRUARY 28, 2025**  
(EXPRESSED IN US DOLLARS)

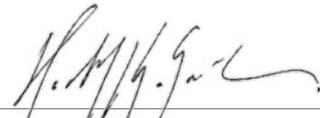

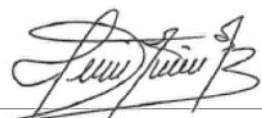
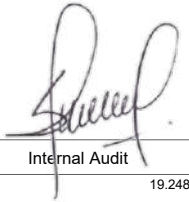
ASSETS		LIABILITIES AND EQUITY	
<b>CASH AND DUE FROM BANKS</b>	<b>15.659.841</b>	<b>CUSTOMERS' DEPOSITS</b>	<b>23.674.714</b>
Cash	3.129.839	Demand deposits	22.011.138
Central Bank of Venezuela	7.144.122	Noninterest-bearing checking accounts	14.718.902
Banks and other local financial institutions	93	Interest-bearing checking accounts	244.769
Banks and correspondent offices abroad	5.435.787	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	5.122.191
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	1.925.276
(Allowance for cash and due from banks)	(50.000)	Special funds in trust according to the Exchange Market System of L.C.	-
<b>INVESTMENT SECURITIES</b>	<b>987.787</b>	Other demand obligations	1.519.322
Placements in Central Bank of Venezuela and Interbank Transactions	-	Obligations from money market desk transactions	-
Trading investment securities	-	Savings deposits	144.254
Available-for-sale investment securities	264	Time deposits	-
Held-to-maturity investment securities	836.313	Securities issued by the Bank	-
Restricted cash investments	151.210	Restricted customers' deposits	-
Other investment securities	-	Rights and shares on securities	-
(Allowance for investment securities)	-	<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	<b>-</b>
<b>LOAN PORTFOLIO</b>	<b>17.116.177</b>	<b>DEPOSITS AND OBLIGATIONS WITH BANAVIH</b>	<b>493.743</b>
Current loans	17.518.196	Deposits and Obligations with BANAVIH in one year or less	493.743
Restructured loans	-	Deposits and Obligations with BANAVIH in one year or more	-
Past-due loans	2.104.150	<b>OTHER BORROWINGS</b>	<b>2.881.139</b>
Loans in litigation	-	Obligations with local financial institutions due in one year or less	2.881.139
(Allowance for loan portfolio)	(2.506.169)	Obligations with local financial institutions due in one year or more	-
<b>INTERESTS AND COMMISSIONS RECEIVABLE</b>	<b>536.484</b>	Obligations with foreign financial institutions due in one year or less	-
Accrued interest receivable from cash and due from banks	-	Obligations with other foreign financial institutions due in one year or more	-
Accrued interest receivable from investment securities	553.121	Obligations from other borrowings due in one year or less	-
Accrued interest receivable from loan portfolio	217.129	Obligations from other borrowings due in one year or more	-
Commissions receivable	516.545	<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	<b>-</b>
Accrued interest and commissions receivable from other receivables	-	<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>301.979</b>
(Allowance for accrued interest receivable and other)	(750.311)	Accrued liabilities from customers' deposits	243.518
<b>INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES</b>	<b>-</b>	Accrued liabilities from obligations with Central Bank of Venezuela	-
Investments in subsidiaries and affiliates	-	Accrued liabilities from deposits and obligations with BANAVIH	5.008
Investments in branches	-	Accrued liabilities from other borrowings	53.452
(Allowance for investments in subsidiaries, affiliates and branches)	-	Accrued liabilities from other financial intermediation obligations	-
<b>FORECLOSED ASSETS</b>	<b>-</b>	Accrued liabilities from other obligations	-
<b>PREMISES AND EQUIPMENT</b>	<b>640.720</b>	Accrued liabilities from subordinated obligations	-
<b>OTHER ASSETS</b>	<b>8.428.780</b>	<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>2.887.824</b>
<b>TOTAL ASSETS</b>	<b>43.369.788</b>	<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>-</b>	<b>OTHER OBLIGATIONS</b>	<b>-</b>
<b>TRUST ASSETS</b>	<b>-</b>	<b>TOTAL LIABILITIES</b>	<b>30.239.399</b>
<b>OTHER TRUSTS</b>	<b>-</b>	<b>OPERATING MANAGEMENT</b>	<b>242.148</b>
<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>	<b>TOTAL EQUITY</b>	<b>12.888.241</b>
<b>(HOUSING AND HABITAT BENEFIT SYSTEM)</b>	<b>-</b>	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>43.369.788</b>
<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>		
<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>23.719.929</b>		
<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>		
<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>		

**TRUST FUND EQUITY (DETAILS)**

TYPES OF TRUST FUNDS	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 01 TO FEBRUARY 28, 2025**  
(EXPRESSED IN US DOLLARS)

<b>FINANCE INCOME</b>	<b>3.446.714</b>	Other operating income	1.480.865
Cash and due from banks	-	Other operating expenses	(104.189)
Investment securities	89.820	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>1.672.242</b>
Loan portfolio	3.357.074	<b>COSTS OF OPERATIONS</b>	<b>(1.302.909)</b>
Other receivables	-	Personnel expenses	(500.332)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(749.235)
Head Office and Branches	-	Contributions to FOGADE	(23.470)
Other finance income	20	Contributions to SUDEBAN	(29.872)
<b>FINANCE EXPENSES</b>	<b>(2.258.421)</b>	<b>GROSS OPERATING MARGIN</b>	<b>369.333</b>
Customers' deposits	(1.602.613)	Income from foreclosed assets	-
Obligations with B.C.V	-	Income from special programs	-
Deposits and obligations with BANAVIH	(20.849)	Sundry operating income	12.352
Other borrowings	(633.452)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(46.258)
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>335.427</b>
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(1.508)	Extraordinary expenses	-
<b>GROSS FINANCIAL MARGIN</b>	<b>1.188.293</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>335.427</b>
Income from recovery of financial assets	182	Income tax	(93.279)
Expenses from uncollectible and impaired financial assets	(892.909)	<b>NET PROFIT FOR THE PERIOD</b>	<b>242.148</b>
Uncollectible loans and other receivables	(843.098)		
Recording of allowance and adjustments to cash and due from banks	(49.811)		
<b>NET FINANCIAL MARGIN</b>	<b>295.566</b>		

			
President of Directors Board	Director	Executive Vice President of Planning and Finance	Internal Audit
Investments assigned	-	Microloans	19.248.168
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	15.199.318	Loans to the manufacturing sector	-
		Equity-debt ratio	39,40%