

PUBLICATION BALANCE SHEET AS OF MAY 31, 2026
(EXPRESSED IN US DOLLARS)

ASSETS		(EXPRESSED IN US DOLLARS)		LIABILITIES AND EQUITY		
CASH AND DUE FROM BANKS		21,295,484	CUSTOMERS' DEPOSITS		44,182,316	
Cash	1,161,891	Demand deposits			43,902,049	
Central Bank of Venezuela	10,492,477	Noninterest-bearing checking accounts			19,851,072	
Banks and other local financial institutions	126	Interest-bearing checking accounts			816,738	
Banks and correspondent offices abroad	9,640,989	Current Accounts According to Exchange Agreement No. 20			-	
Head Office and Branches	-	Demand deposits and certificates			14,188,994	
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.			9,045,246	
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.			-	
		Other demand obligations			184,186	
		Obligations from money market desk transactions			-	
		Savings deposits			96,082	
		Time deposits			-	
		Securities issued by the Bank			-	
		Restricted customers' deposits			-	
		Rights and shares on securities			-	
INVESTMENT SECURITIES	4,901,456	OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA				
Placements in Central Bank of Venezuela and Interbank Transactions	4,049,604					
Trading investment securities	-					
Available-for-sale investment securities	865	DEPOSITS AND OBLIGATIONS WITH BANAVIH				
Held-to-maturity investment securities	850,987				211,758	
Restricted cash investments	610,996	Deposits and Obligations with BANAVIH in one year or less			211,758	
Other investment securities	-	Deposits and Obligations with BANAVIH in one year or more			-	
(Allowance for investment securities)	(610,996)	OTHER BORROWINGS				
					6,668,515	
LOAN PORTFOLIO	49,167,098	Obligations with local financial institutions due in one year or less			6,668,515	
Current loans	47,236,951	Obligations with local financial institutions due in one year or more			-	
Restructured loans	2,594,074	Obligations with foreign financial institutions due in one year or less			-	
Past-due loans	4,132,245	Obligations with other foreign financial institutions due in one year or more			-	
Loans in litigation	-	Obligations from other borrowings due in one year or less			-	
(Allowance for loan portfolio)	(4,796,171)	Obligations from other borrowings due in one year or more			-	
		OTHER FINANCIAL INTERMEDIATION OBLIGATIONS				
					-	
INTERESTS AND COMMISSIONS RECEIVABLE	518,231	INTERESTS AND COMMISSIONS PAYABLE				
Accrued interest receivable from cash and due from banks	-				657,865	
Accrued interest receivable from investment securities	703,584	Accrued liabilities from customers' deposits			550,466	
Accrued interest receivable from loan portfolio	436,726	Accrued liabilities from obligations with Central Bank of Venezuela			9,045,246	
Commissions receivable	152,698	Accrued liabilities from deposits and obligations with BANAVIH			-	
Accrued interest and commissions receivable from other receivables	-	Accrued liabilities from other borrowings			107,399	
(Allowance for accrued interest receivable and other)	(774,777)	Accrued liabilities from other financial intermediation obligations			-	
		Accrued liabilities from other obligations			-	
		Accrued liabilities from subordinated obligations			-	
INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES	-	ACCRUALS AND OTHER LIABILITIES				
Investments in subsidiaries and affiliates	-				8,086,090	
Investments in branches	-	SUBORDINATED OBLIGATIONS				
(Allowance for investments in subsidiaries, affiliates and branches)	-				-	
		OTHER OBLIGATIONS				
					-	
		TOTAL LIABILITIES				
					59,806,544	
FORECLOSED ASSETS	-	OPERATING MANAGEMENT				
PREMISES AND EQUIPMENT	256,547				1,597,861	
OTHER ASSETS	11,207,252					
TOTAL ASSETS	87,346,068					
		TOTAL EQUITY				
					25,941,663	
		TOTAL LIABILITIES AND EQUITY				
					87,346,068	
TRUST FUND EQUITY (DETAILS)						
TYPES OF TRUST FUNDS	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATIO	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administrative	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-
PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 01, 2026 TO MAY 31, 2026						
(EXPRESSED IN US DOLLARS)						
FINANCIAL INCOME		14,506,524	Other operating income		3,082,853	
Cash and due from banks	-		Other operating expenses		(286,581)	
Investment securities	458,342					
Loan portfolio	14,048,182		FINANCIAL INTERMEDIATION MARGIN		5,426,813	
Other receivables	-					
Investments in subsidiaries, affiliates and branches.	-		COSTS OF OPERATIONS		(3,220,220)	
Head Office and Branches	-		Personnel expenses		(1,659,231)	
Other finance income	-		General and administrative expenses		(1,432,692)	
FINANCE EXPENSES	(7,521,941)		Contributions to the Guarantee Fund for Deposits and Banking Protection		(49,189)	
Customers' deposits	(5,272,288)		Contributions to the Superintendency of Banks and Other Financial Institutions		(79,108)	
Obligations with Central Bank of Venezuela	-		GROSS OPERATING MARGIN		2,206,593	
Deposits and obligations with BANAVIH	(51,025)		Income from foreclosed assets		-	
Other borrowings	(1,421,784)		Income from special programs		-	
Other financial intermediation obligations	-		Sundry operating income		447	
Subordinated obligations	-		Expenses from foreclosed assets		-	
Other obligations	-		Depreciation, amortization and impairment of sundry assets		-	
Head Office and Branches	-		Sundry operating expenses		(265,623)	
Other finance expenses	(776,844)		NET OPERATING MARGIN		1,941,417	
GROSS FINANCIAL MARGIN	6,984,583		Extraordinary income		-	
Income from recovery of financial assets	66,662		Extraordinary expenses		-	
Expenses from uncollectible and impaired financial assets	(4,420,703)		GROSS PROFIT BEFORE TAX		1,941,417	
Uncollectible loans and other receivables	(4,420,703)		Income tax		(343,556)	
Recording of allowance and adjustments to cash and due from banks	-		NET PROFIT FOR THE PERIOD		1,597,861	
NET FINANCIAL MARGIN	2,630,541					
Chairman of the Board		Director	Executive Vice President of Finance and Media		Internal Audit	
Assigned investments	-		Microloans		53,457,708	
Agricultural portfolio for the month	-		Loans to the tourism sector as per current legislation		-	
Cumulative agricultural portfolio	-		Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor		-	
Deposits from official entities	19,151,713		Loans to the manufacturing sector		-	
			Equity-debt ratio		38,21%	
Chairman		Directors		Principal Statutory Auditor		
Michel J. Gogulikian	Michel J. Gogulikian	Randolfo Diaz Muñoz	José Gerardo Rivas	Gordy Palmero Luján	Alternate Statutory Auditor	
	Asdrubal Oliveros	Maria Eugenia Lozada	Evelyn Rodriguez Branger		Gordy Palmero Castillo	
	Vladimir J. Falcon W					
		Maria de la Concepción De Araujo	Jean Marc Gogulikian K	Hernando Diaz Candia		
		Camilo Feijoo Pérez	Álvaro Rodríguez Paz	Maritza Meszaros Reyes		
		Rodrigo Moncho Stefani				