

PUBLICATION BALANCE SHEET AS OF MARCH 31, 2026
(EXPRESSED IN US DOLLARS)

ASSETS		LIABILITIES AND EQUITY	
CASH AND DUE FROM BANKS	14,512,448	CUSTOMERS' DEPOSITS	28,675,357
Cash	1,356,758	Demand deposits	28,281,264
Central Bank of Venezuela	8,271,839	Noninterest-bearing checking accounts	13,915,177
Banks and other local financial institutions	15	Interest-bearing checking accounts	291,076
Banks and correspondent offices abroad	4,883,836	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	9,498,619
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	4,576,392
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.	-
		Other demand obligations	310,179
		Obligations from money market desk transactions	-
		Savings deposits	83,914
		Time deposits	-
		Securities issued by the Bank	-
		Restricted customers' deposits	-
		Rights and shares on securities	-
		OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA	-
INVESTMENT SECURITIES	2,036,254	DEPOSITS AND OBLIGATIONS WITH BANAVIH	229,532
Placements in	1,186,448	Deposits and obligations with BANAVIH	229,532
Trading investment securities	777	Deposits and Obligations with BANAVIH in one year or more	-
Available-for-sale investment securities	849,028	OTHER BORROWINGS	5,075,418
Held-to-maturity investment securities	610,996	Obligations with local financial institutions due in one year or less	5,075,418
Restricted cash investments	-	Obligations with local financial institutions due in one year or more	-
Other investment securities	(610,996)	Obligations with foreign financial institutions due in one year or less	-
(Allowance for investment securities)	-	Obligations with other foreign financial institutions due in one year or more	-
		Obligations from other borrowings due in one year or less	-
		Obligations from other borrowings due in one year or more	-
		OTHER FINANCIAL INTERMEDIATION OBLIGATIONS	-
LOAN PORTFOLIO	39,528,181	INTERESTS AND COMMISSIONS PAYABLE	713,547
Current loans	40,577,606	Accrued liabilities from customers' deposits	647,518
Restructured loans	2,275,343	Accrued liabilities from obligations with Central Bank of Venezuela	-
Past-due loans	4,353,278	Accrued liabilities from deposits and obligations with BANAVIH	572
Loans in litigation	-	Accrued liabilities from other borrowings	65,457
(Allowance for loan portfolio)	(7,678,046)	Accrued liabilities from other financial intermediation obligations	-
		Accrued liabilities from other obligations	-
		Accrued liabilities from subordinated obligations	-
		ACCRUALS AND OTHER LIABILITIES	4,838,855
INTERESTS AND COMMISSIONS RECEIVABLE	499,572	SUBORDINATED OBLIGATIONS	-
Accrued interest receivable from cash and due from banks	-	OTHER OBLIGATIONS	-
Accrued interest receivable from investment securities	661,291	TOTAL LIABILITIES	39,532,709
Accrued interest receivable from loan portfolio	365,836		
Commissions receivable	185,110	OPERATING MANAGEMENT	971,000
Accrued interest and commissions receivable from other receivables	(712,666)		
(Allowance for accrued interest receivable and other)	-		
INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES	-		
Investments in subsidiaries and affiliates	-		
Investments in branches	-		
(Allowance for investments in subsidiaries, affiliates and branches)	-		
FORECLOSED ASSETS	-		
PREMISES AND EQUIPMENT	279,789		
OTHER ASSETS	8,027,976		
TOTAL ASSETS	64,884,219		
DEBIT CONTINGENT ACCOUNTS	-		
TRUST ASSETS	-		
OTHER TRUSTS	-		
DEBIT ACCOUNTS FROM OTHER TRUSTS	-		
(HOUSING AND HABITAT BENEFIT SYSTEM)	-		
OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS	-		
OTHER DEBIT MEMORANDUM ACCOUNTS	87,899,949		
OTHER DEBIT CONTROL ACCOUNTS	-		
TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE	-		
		TOTAL EQUITY	24,380,510
		TOTAL LIABILITIES AND EQUITY	64,884,219

TRUST FUND EQUITY (DETAILS)

Types of Trust Funds	Individuals	Legal entities	Central Administration	State, Municipal and DC Public Adm.	Decentralized entities and other Special Reg. Org.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 01, 2026 TO MARCH 31, 2026

(EXPRESSED IN US DOLLARS)

FINANCIAL INCOME	9,491,420	Other operating income	1,919,171
Cash and due from banks	-	Other operating expenses	(181,601)
Investment securities	288,868	FINANCIAL INTERMEDIATION MARGIN	3,375,178
Loan portfolio	9,202,551		
Other receivables	-	COSTS OF OPERATIONS	(2,014,584)
Investments in subsidiaries, affiliates and branches.	-	Personnel expenses	(1,006,357)
Head Office and Branches	-	General and administrative expenses	(927,476)
Other finance income	-	Contributions to FOGADE	(34,527)
		Contributions to SUDEBAN	(46,224)
FINANCE EXPENSES	(4,470,823)	GROSS OPERATING MARGIN	1,360,594
Customers' deposits	(3,001,503)	Income from foreclosed assets	-
Obligations with B.C.V	-	Income from special programs	-
Deposits and obligations with BANAVIH	(44,254)	Sundry operating income	285
Other borrowings	(919,949)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry assets	-
Subordinated obligations	-	Sundry operating expenses	(157,190)
Other obligations	-		
Head Office and Branches	-	NET OPERATING MARGIN	1,203,689
Other finance expenses	(505,117)	Extraordinary income	-
		Extraordinary expenses	-
GROSS FINANCIAL MARGIN	5,020,597	GROSS PROFIT BEFORE TAX	1,203,689
Income from recovery of financial assets	47,471	Income tax	(232,690)
Expenses from uncollectible and impaired financial assets	(3,430,459)	NET PROFIT FOR THE PERIOD	971,000
Uncollectible loans and other receivables	(3,430,459)		
Recording of allowance and adjustments to cash and due from banks	-		
NET FINANCIAL MARGIN	1,637,609		

 Chairman of the Board
 Director
 Executive Vice President of Finance and Media
 Internal Audit

Assigned investments	-	Microloans	46,824,486
Agricultural portfolio for the month	-	Loans to the tourism sector as per current legislation	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	12,718,792	Loans to the manufacturing sector	-
		Equity-debt ratio	47.84%

1. EQUITY	2. BANK SOLVENCY AND ASSET QUALITY	QUARTER	3. ADMINISTRATIVE MANAGEMENT (*)	QUARTER	4. PROFITABILITY (*)	QUARTER	5. LIQUIDITY	QUARTER
1.1. (EQUITY + OPERATING MANAGEMENT)	2.1. ALLOWANCE FOR LOAN PORTFOLIO	16,26%	3.1. (PERSONNEL EXPENSES + OPERATING EXPENSES)	22,55%	4.1. NET PROFIT OR LOSS	7,91%	5.1. CASH AND CASH EQUIVALENTS	54,75%
TOTAL ASSET (COMPUTABLE)	GROSS LOAN PORTFOLIO		AVERAGE PRODUCTIVE ASSET		AVERAGE ASSET		CUSTOMERS' DEPOSITS	
1.2. UNPRODUCTIVE ASSET (EQUITY + OPERATING MANAGEMENT)	2.2. GROSS FIXED ASSET PORTFOLIO	9,22%	3.2. (PERSONNEL EXPENSES + FINANCE INCOME)	20,37%	4.2. NET PROFIT OR LOSS	19,21%	5.2. (CASH + INVEST. SECURITIES)	54,75%
	GROSS LOAN PORTFOLIO				AVERAGE EQUITY		CUSTOMERS DEPOSITS	

(*) ANNUALIZED AND CALCULATED BASED ON AVERAGE BALANCE SOURCE: FIGURES FROM THE BANK'S BALANCE AS OF: 03/31/2026