

PUBLICATION BALANCE SHEET AS OF SEPTEMBER 30, 2021 (EXPRESSED IN US DOLLARS)

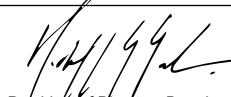
ASSETS		LIABILITIES AND EQUITY	
CASH AND DUE FROM BANKS	1.996.682	CUSTOMERS' DEPOSITS	7.479.455
Cash	170.692	Demand deposits and certificates	6.050.497
Central Bank of Venezuela	1.761.897	Noninterest-bearing checking accounts	2.094.075
Banks and other local financial institutions	2.273	Interest-bearing checking accounts	1.952.962
Banks and correspondent offices abroad	61.460	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	1.927.502
Clearing House Funds	360	Current Accounts According to the Exchange Market System of L.C.	75.959
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.	-
INVESTMENT SECURITIES	6.652.025	Other demand obligations	1.392.133
Placements in Central Bank of Venezuela and Interbank Transactions	-	Obligations from money market desk transactions	-
Trading investment securities	-	Savings deposits	36.825
Available-for-sale investment securities	161	Time deposits	-
Held-to-maturity investment securities	6.651.864	Securities issued by the Bank	-
Restricted cash investments	0	Restricted customers' deposits	-
Other investment securities	-	Rights and shares on securities	-
(Allowance for investment securities)	-	OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA	-
LOAN PORTFOLIO	4.410.535	Deposits and obligations with BANAVIH	-
Current loans	4.532.752	OTHER BORROWINGS	1.366.334
Restructured loans	5.652	Obligations with local financial institutions due in one year or less	1.366.334
Past-due loans	154.162	Obligations with local financial institutions due in one year or more	-
Loans in litigation	-	Obligations with foreign financial institutions due in one year or less	-
(Allowance for loan portfolio)	(282.032)	Obligations with other foreign financial institutions due in one year or more	-
INTERESTS AND COMMISSIONS RECEIVABLE	182.072	Obligations from other borrowings due in one year or less	-
Accrued interest receivable from cash and due from banks	-	Obligations from other borrowings due in one year or more	-
Accrued interest receivable from investment securities	2.087.798	OTHER FINANCIAL INTERMEDIATION OBLIGATIONS	-
Accrued interest receivable from loan portfolio	16.007	INTERESTS AND COMMISSIONS PAYABLE	112.132
Commissions receivable	-	Accrued liabilities from customers' deposits	65.455
Accrued interest and commissions receivable from other receivables	-	Accrued liabilities from obligations with Central Bank of Venezuela	-
(Allowance for accrued interest receivable and other)	(1.921.733)	Accrued liabilities from deposits and obligations with BANAVIH	-
INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES	-	Accrued liabilities from other borrowings	46.677
Investments in subsidiaries and affiliates	-	Accrued liabilities from other financial intermediation obligations	-
Investments in branches	-	Accrued liabilities from other obligations	-
(Allowance for investments in subsidiaries, affiliates and branches)	-	Accrued liabilities from subordinated obligations	-
FORECLOSED ASSETS	-	ACCRUALS AND OTHER LIABILITIES	1.665.441
PREMISES AND EQUIPMENT	18.417	SUBORDINATED OBLIGATIONS	-
OTHER ASSETS	4.532.285	OTHER OBLIGATIONS	-
TOTAL ASSETS	17.792.015	TOTAL LIABILITIES	10.623.361
DEBIT CONTINGENT ACCOUNTS	0	OPERATING MANAGEMENT	272.124
TRUST ASSETS	-	EQUITY	-
OTHER TRUSTS	-	CAPITAL STOCK	0
DEBIT ACCOUNTS FROM OTHER TRUSTS	-	Paid-in capital	0
(HOUSING AND HABITAT BENEFIT SYSTEM)	-	NON-CAPITALIZED EQUITY CONTRIBUTIONS	-
OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS	-	NON-CAPITALIZED EQUITY CONTRIBUTIONS	-
OTHER DEBIT MEMORANDUM ACCOUNTS	4.848.482	CAPITAL RESERVES	9.499
OTHER DEBIT CONTROL ACCOUNTS	-	ADJUSTMENTS TO EQUITY	6.707.901
TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE	-	RETAINED EARNINGS	180.484
		UNREALIZED GAIN OR LOSS ON AVAILABLE-FOR-SALE INVESTMENT SECURITIES	(1.354)
		(TREASURY SHARES)	-
		TOTAL EQUITY	6.896.530
		TOTAL LIABILITIES AND EQUITY	17.792.015

TRUST FUND EQUITY (DETAILS)

Types of Trust Funds	Individuals	Legal entities	Central Administration	State, Municipal and DC Public Adm.	Decentralized entities and other Special Reg. Org.	TOTAL
Investments	0	0	0	0	0	0
Collateral	0	0	0	0	0	0
Administration	0	0	0	0	0	0
Combined	0	0	0	0	0	0
Other	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

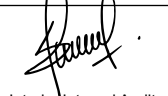
PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JULY 1, 2021 TO SEPTEMBER 30, 2021 (EXPRESSED IN US DOLLARS)

FINANCE INCOME	991.825	Other operating income	521.831
Cash and due from banks	0	Other operating expenses	(135.869)
Investment securities	193.515	FINANCIAL INTERMEDIATION MARGIN	534.500
Loan portfolio	798.310	COSTS OF OPERATIONS	(106.635)
Other receivables	-	Personnel expenses	(5.300)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(68.635)
Head Office and Branches	-	Contributions to FOGADE	(12.422)
Other finance income	-	Contributions to SUDEBAN	(20.278)
FINANCE EXPENSES	(755.526)	GROSS OPERATING MARGIN	427.865
Customers' deposits	(429.609)	Income from foreclosed assets	-
Obligations with Central Bank of Venezuela	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	2.218
Other borrowings	(325.916)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(153.164)
Other obligations	-	NET OPERATING MARGIN	276.919
Head Office and Branches	(1)	Extraordinary income	-
Other finance expenses	-	Extraordinary expenses	-
GROSS FINANCIAL MARGIN	236.299	GROSS PROFIT BEFORE TAX	276.919
Income from recovery of financial assets	1	Income tax	(4.795)
Expenses from uncollectible and impaired financial assets	(87.761)	NET PROFIT FOR THE PERIOD	272.124
Uncollectible loans and other receivables	87.762		
Recording of allowance and adjustments to cash and due from banks	-		
NET FINANCIAL MARGIN	148.538		


President of Directors Board


Director


Vice President of Financial Planning and Control


Interim Internal Audit

Investments assigned	-	Microloans	4.645.309
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	3.667.237	Equity-debt ratio	78,40%

1. EQUITY		2. BANK SOLVENCY AND ASSET QUALITY		3. ADMINISTRATIVE MANAGEMENT (*)		4. PROFITABILITY (*)		5. LIQUIDITY	
QUARTER		QUARTER		QUARTER		QUARTER		QUARTER	
1.1	EQUITY COMPUTABLE	2.1	ALLOWANCE FOR LOAN PORTFOLIO	3.1	(PERSONNEL EXPENSES + OPERATING EXPENSES)	4.1	NET PROFIT OR LOSS	5.1	CASH AND CASH EQUIVALENTS
	78,40%		GROSS LOAN PORTFOLIO		AVERAGE PRODUCTIVE ASSET		AVERAGE ASSET		CUSTOMERS' DEPOSITS
			6,01%		4,53%		4,94%		26,70%
1.2	UNPRODUCTIVE ASSET	2.2	GROSS FIXED ASSET PORTFOLIO	3.2	(PERSONNEL EXPENSES + OPERATING EXPENSES)	4.2	NET PROFIT OR LOSS	5.2	(CASH + INVEST. SECURITIES)
	95,08%		GROSS LOAN PORTFOLIO		FINANCE INCOME		AVERAGE EQUITY		CUSTOMERS DEPOSITS
			3,29%		9,93%		11,16%		26,70%

(*) ANNUALIZED AND CALCULATED BASED ON AVERAGE BALANCE SOURCE: FIGURES FROM THE BANK'S BALANCE AS OF: 03/31/2021