

PUBLICATION BALANCE SHEET AS OF AUGUST 31, 2021 (EXPRESSED IN US DOLLARS)

ASSETS

CASH AND DUE FROM BANKS	1.863.308
Cash	1.235.841
Central Bank of Venezuela	565.023
Banks and other local financial institutions	413
Banks and correspondent offices abroad	62.016
Head Office and Branches	-
Clearing House Funds	14
(Allowance for cash and due from banks)	-
INVESTMENT SECURITIES	6.628.321
Placements in Central Bank of Venezuela and Interbank Transactions	-
Trading investment securities	-
Available-for-sale investment securities	169
Held-to-maturity investment securities	6.628.152
Restricted cash investments	-
Other investment securities	-
(Allowance for investment securities)	-
LOAN PORTFOLIO	3.828.184
Current loans	3.900.553
Restructured loans	17.700
Past-due loans	123.174
Loans in litigation	-
(Allowance for loan portfolio)	(213.243)
INTERESTS AND COMMISSIONS RECEIVABLE	376.228
Accrued interest receivable from cash and due from banks	-
Accrued interest receivable from investment securities	2.022.571
Accrued interest receivable from loan portfolio	17.582
Commissions receivable	2.818
Accrued interest and commissions receivable from other receivables	-
(Allowance for accrued interest receivable and other)	(1.666.743)
INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES	-
Investments in subsidiaries and affiliates	-
Investments in branches	-
(Allowance for investments in subsidiaries, affiliates and branches)	-
FORECLOSED ASSETS	-
PREMISES AND EQUIPMENT	346.007
OTHER ASSETS	3.405.129
TOTAL ASSETS	16.447.177
DEBIT CONTINGENT ACCOUNTS	0
TRUST ASSETS	-
OTHER TRUSTS	-
DEBIT ACCOUNTS FROM OTHER TRUSTS	-
(HOUSING AND HABITAT BENEFIT SYSTEM)	-
OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS	-
OTHER DEBIT MEMORANDUM ACCOUNTS	32.693.731
OTHER DEBIT CONTROL ACCOUNTS	-
TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE	-

LIABILITIES AND EQUITY

CUSTOMERS' DEPOSITS	6.755.820
Demand deposits	5.375.615
Noninterest-bearing checking accounts	2.106.559
Interest-bearing checking accounts	1.429.998
Current Accounts According to Exchange Agreement No. 20	-
Demand deposits and certificates	644.648
Current Accounts According to the Exchange Market System of L.C.	1.194.410
Special funds in trust according to the Exchange Market System of L.C.	-
Other demand obligations	1.355.051
Obligations from money market desk transactions	-
Savings deposits	25.154
Time deposits	-
Securities issued by the Bank	-
Restricted customers' deposits	-
Rights and shares on securities	-
OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA	-
DEPOSITS AND OBLIGATIONS WITH BANAVIH	-
OTHER BORROWINGS	724.330
Obligations with local financial institutions due in one year or less	724.330
Obligations with local financial institutions due in one year or more	-
Obligations with foreign financial institutions due in one year or less	-
Obligations with other foreign financial institutions due in one year or more	-
Obligations from other borrowings due in one year or less	-
Obligations from other borrowings due in one year or more	-
OTHER FINANCIAL INTERMEDIATION OBLIGATIONS	-
INTERESTS AND COMMISSIONS PAYABLE	82.762
Accrued liabilities from customers' deposits	46.385
Accrued liabilities from obligations with Central Bank of Venezuela	-
Accrued liabilities from deposits and obligations with BANAVIH	-
Accrued liabilities from other borrowings	36.376
Accrued liabilities from other financial intermediation obligations	-
Accrued liabilities from other obligations	-
Accrued liabilities from subordinated obligations	-
ACCRUALS AND OTHER LIABILITIES	1.198.184
SUBORDINATED OBLIGATIONS	-
OTHER OBLIGATIONS	-
TOTAL LIABILITIES	8.761.095
OPERATING MANAGEMENT EQUITY	187.894
CAPITAL STOCK	0
Paid-in capital	0
CONVERTIBLE DEBENTURES	-
NON-CAPITALIZED EQUITY CONTRIBUTIONS	-
CAPITAL RESERVES	9.625
ADJUSTMENTS TO EQUITY	7.307.035
RETAINED EARNINGS	182.878
UNREALIZED GAIN OR LOSS ON AVAILABLE-FOR-SALE INVESTMENT SECURITIES	(1.350)
(TREASURY SHARES)	-
TOTAL EQUITY	7.498.188
TOTAL LIABILITIES AND EQUITY	16.447.177

TRUST FUND EQUITY (DETAILS)

Types of Trust Funds	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	0	0	0	0	0	0
Collateral	0	0	0	0	0	0
Administration	0	0	0	0	0	0
Combined	0	0	0	0	0	0
Other	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JULY 01, 2021 TO AUGUST 31, 2021 (EXPRESSED IN US DOLLARS)

FINANCE INCOME	616.346	Other operating income	350.192
Cash and due from banks	0	Other operating expenses	(117.231)
Investment securities	131.731	FINANCIAL INTERMEDIATION MARGIN	349.762
Loan portfolio	484.615	COSTS OF OPERATIONS	(97.659)
Other receivables	-	Personnel expenses	(3.281)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(72.444)
Head Office and Branches	-	Contributions to the Guarantee Fund for Deposits and Banking Protection	(8.392)
Other finance income	-	Contributions to the Superintendency of Banks and Other Financial Institutions	(13.542)
FINANCE EXPENSES	(470.212)	GROSS OPERATING MARGIN	252.104
Customers' deposits	(259.548)	Income from foreclosed assets	-
Obligations with Central Bank of Venezuela	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	2.243
Other borrowings	(210.664)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(61.594)
Other obligations	-	NET OPERATING MARGIN	192.752
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(1)	Extraordinary expenses	-
GROSS FINANCIAL MARGIN	146.134	GROSS PROFIT BEFORE TAX	192.752
Income from recovery of financial assets	1	Income tax	(4.858)
Expenses from uncollectible and impaired financial assets	(29.333)	NET PROFIT FOR THE PERIOD	187.894
Uncollectible loans and other receivables	(29.333)		
Recording of allowance and adjustments to cash and due from banks	-		
NET FINANCIAL MARGIN	116.802		


President of Directors Board


Director


Vice President of Financial Planning and Control


Interim Internal Audit

Investments assigned	-	Microloans	3.990.053
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	2.460.665	Loans to the manufacturing sector	-
		Equity-debt ratio	84,57%