

PUBLICATION BALANCE SHEET AS OF MAY 31, 2023

ASSETS		LIABILITIES AND EQUITY	
<b>CASH AND DUE FROM BANKS</b>	<b>4.248.890</b>	<b>CUSTOMERS' DEPOSITS</b>	<b>12.090.648</b>
Cash	1.934.187	Demand deposits	10.262.701
Central Bank of Venezuela	2.116.241	Noninterest-bearing checking accounts	6.778.828
Banks and other local financial institutions	274	Interest-bearing checking accounts	1.941.189
Banks and correspondent offices abroad	198.188	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	663.661
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	879.023
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.	-
<b>INVESTMENT SECURITIES</b>	<b>1.050.940</b>	Other demand obligations	1.774.132
Placements in Central Bank of Venezuela and Interbank Transactions	-	Obligations from money market desk transactions	-
Trading investment securities	235.000	Savings deposits	53.815
Available-for-sale investment securities	144	Time deposits	-
Held-to-maturity investment securities	815.796	Securities issued by the Bank	-
Restricted cash investments	-	Restricted customers' deposits	-
Other investment securities	-	Rights and shares on securities	-
(Allowance for investment securities)	-	<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	-
<b>LOAN PORTFOLIO</b>	<b>8.323.804</b>	Deposits and obligations with BANAVIH	4.663.094
Current loans	8.579.548	<b>OTHER BORROWINGS</b>	<b>4.663.094</b>
Restructured loans	-	Obligations with local financial institutions due in one year or less	-
Past-due loans	305.234	Obligations with local financial institutions due in one year or more	-
Loans in litigation	132.855	Obligations with foreign financial institutions due in one year or less	-
(Allowance for loan portfolio)	(893.832)	Obligations with other foreign financial institutions due in one year or more	-
<b>INTERESTS AND COMMISSIONS RECEIVABLE</b>	<b>123.446</b>	Obligations from other borrowings due in one year or less	-
Accrued interest receivable from cash and due from banks	-	Obligations from other borrowings due in one year or more	-
Accrued interest receivable from investment securities	393.813	<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	-
Accrued interest receivable from loan portfolio	104.333	<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>75.732</b>
Commissions receivable	-	Accrued liabilities from customers' deposits	25.732
Accrued interest and commissions receivable from other receivables	-	Accrued liabilities from obligations with Central Bank of Venezuela	-
(Allowance for accrued interest receivable and other)	(374.700)	Accrued liabilities from deposits and obligations with BANAVIH	-
<b>INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES</b>	<b>-</b>	Accrued liabilities from other borrowings	50.000
Investments in subsidiaries and affiliates	-	Accrued liabilities from other financial intermediation obligations	-
Investments in branches	-	Accrued liabilities from other obligations	-
(Allowance for investments in subsidiaries, affiliates and branches)	-	Accrued liabilities from subordinated obligations	-
<b>FORECLOSED ASSETS</b>	<b>-</b>	<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>903.114</b>
<b>PREMISES AND EQUIPMENT</b>	<b>2.603.951</b>	<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
<b>OTHER ASSETS</b>	<b>8.404.926</b>	<b>OTHER OBLIGATIONS</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>24.755.958</b>	<b>TOTAL LIABILITIES</b>	<b>17.732.589</b>
		<b>OPERATING MANAGEMENT</b>	<b>467.943</b>
		<b>TOTAL EQUITY</b>	<b>6.555.426</b>
		<b>TOTAL LIABILITIES AND EQUITY</b>	<b>24.755.958</b>
		<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>-</b>
		<b>TRUST ASSETS</b>	<b>-</b>
		<b>OTHER TRUSTS</b>	<b>-</b>
		<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>
		<b>(HOUSING AND HABITAT BENEFIT SYSTEM)</b>	<b>-</b>
		<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>
		<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>17.968.761</b>
		<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>
		<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>

TYPES OF TRUST FUNDS	TRUST FUND EQUITY (DETAILS)					TOTAL
	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 01, 2023 TO MAY 31, 2023

<b>FINANCE INCOME</b>	<b>3.282.252</b>	Other operating income	2.534.688
Cash and due from banks	-	Other operating expenses	(163.178)
Investment securities	122.208	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>4.797.305</b>
Loan portfolio	3.159.996	<b>COSTS OF OPERATIONS</b>	<b>(3.493.307)</b>
Other receivables	-	Personnel expenses	(1.610.698)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(1.835.502)
Head Office and Branches	-	Contributions to the Guarantee Fund for Deposits and Banking Protection	(12.078)
Other finance income	47	Contributions to the Superintendency of Banks and Other Financial Institutions	(35.029)
<b>FINANCE EXPENSES</b>	<b>(625.471)</b>	<b>GROSS OPERATING MARGIN</b>	<b>1.303.999</b>
Customers' deposits	(173.625)	Income from foreclosed assets	-
Obligations with Central Bank of Venezuela	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	740
Other borrowings	(451.841)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	(836.475)
Subordinated obligations	-	Sundry operating expenses	-
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>468.264</b>
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(5)	Extraordinary expenses	(320)
<b>GROSS FINANCIAL MARGIN</b>	<b>2.656.781</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>467.943</b>
Income from recovery of financial assets	4.027	Income tax	-
Expenses from uncollectible and impaired financial assets	(235.013)	<b>NET PROFIT FOR THE PERIOD</b>	<b>467.943</b>
Uncollectible loans and other receivables	(235.013)		
Recording of allowance and adjustments to cash and due from banks	-		
<b>NET FINANCIAL MARGIN</b>	<b>2.425.795</b>		

President of Directors Board	Director	Administration and Financial Control Manager	Internal Audit				
Investments assigned	-	Microloans	8.884.329				
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-				
Cupulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-				
Deposits from official entities	6.690.755	Loans to the manufacturing sector	-				
		Equity-debt ratio	33,86%				