

PUBLICATION BALANCE SHEET AS OF MAY 31, 2021 (EXPRESSED IN US DOLLARS)

**ASSETS**

<b>CASH AND DUE FROM BANKS</b>	<b>2.577.009</b>
Cash	1.389.908
Central Bank of Venezuela	1.123.045
Banks and other local financial institutions	431
Banks and correspondent offices abroad	62.016
Head Office and Branches	-
Clearing House Funds	1.609
(Allowance for cash and due from banks)	-
<b>INVESTMENT SECURITIES</b>	<b>6.555.611</b>
Placements in Central Bank of Venezuela and Interbank Transactions	-
Trading investment securities	-
Available-for-sale investment securities	177
Held-to-maturity investment securities	6.555.434
Restricted cash investments	-
Other investment securities	1
(Allowance for investment securities)	-
<b>LOAN PORTFOLIO</b>	<b>4.719.456</b>
Current loans	4.833.957
Restructured loans	30.012
Past-due loans	8.577
Loans in litigation	-
(Allowance for loan portfolio)	(153.089)
<b>INTERESTS AND COMMISSIONS RECEIVABLE</b>	<b>301.171</b>
Accrued interest receivable from cash and due from banks	-
Accrued interest receivable from investment securities	1.826.889
Accrued interest receivable from loan portfolio	16.983
Commissions receivable	8.329
Accrued interest and commissions receivable from other receivables	-
(Allowance for accrued interest receivable and other)	(1.551.030)
<b>INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES</b>	<b>-</b>
Investments in subsidiaries and affiliates	-
Investments in branches	-
(Allowance for investments in subsidiaries, affiliates and branches)	-
<b>FORECLOSED ASSETS</b>	<b>-</b>
<b>PREMISES AND EQUIPMENT</b>	<b>485.333</b>
<b>OTHER ASSETS</b>	<b>2.807.942</b>
<b>TOTAL ASSETS</b>	<b>17.446.522</b>
<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>0</b>
<b>TRUST ASSETS</b>	<b>-</b>
<b>OTHER TRUSTS</b>	<b>-</b>
<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>
(HOUSING AND HABITAT BENEFIT SYSTEM)	-
<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>
<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>50.984.996</b>
<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>
<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>

**LIABILITIES AND EQUITY**

<b>CUSTOMERS' DEPOSITS</b>	<b>8.005.658</b>
Demand deposits	7.128.933
Noninterest-bearing checking accounts	3.034.210
Interest-bearing checking accounts	980.953
Current Accounts According to Exchange Agreement No. 20	-
Demand deposits and certificates	1.011.168
Current Accounts According to the Exchange Market System of L.C.	2.102.601
Special funds in trust according to the Exchange Market System of L.C.	-
Other demand obligations	841.451
Obligations from money market desk transactions	-
Savings deposits	35.274
Time deposits	-
Securities issued by the Bank	-
Restricted customers' deposits	-
Rights and shares on securities	-
<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	<b>-</b>
<b>DEPOSITS AND OBLIGATIONS WITH BANAVIH</b>	<b>-</b>
<b>OTHER BORROWINGS</b>	<b>513.958</b>
Obligations with local financial institutions due in one year or less	513.958
Obligations with local financial institutions due in one year or more	-
Obligations with foreign financial institutions due in one year or less	-
Obligations with other foreign financial institutions due in one year or more	-
Obligations from other borrowings due in one year or less	-
Obligations from other borrowings due in one year or more	-
<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	<b>-</b>
<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>74.842</b>
Accrued liabilities from customers' deposits	48.164
Accrued liabilities from obligations with Central Bank of Venezuela	-
Accrued liabilities from deposits and obligations with BANAVIH	-
Accrued liabilities from other borrowings	26.677
Accrued liabilities from other financial intermediation obligations	-
Accrued liabilities from other obligations	-
Accrued liabilities from subordinated obligations	-
<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>895.841</b>
<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
<b>OTHER OBLIGATIONS</b>	<b>-</b>
<b>TOTAL LIABILITIES</b>	<b>9.490.298</b>
<b>OPERATING MANAGEMENT EQUITY</b>	<b>205.795</b>
<b>CAPITAL STOCK</b>	<b>0</b>
Paid-in capital	0
<b>CONVERTIBLE DEBENTURES</b>	<b>-</b>
<b>NON-CAPITALIZED EQUITY CONTRIBUTIONS</b>	<b>-</b>
<b>CAPITAL RESERVES</b>	<b>9.688</b>
<b>ADJUSTMENTS TO EQUITY</b>	<b>7.558.005</b>
<b>RETAINED EARNINGS</b>	<b>184.080</b>
<b>UNREALIZED GAIN OR LOSS ON AVAILABLE-FOR-SALE INVESTMENT SECURITIES</b>	<b>(1.345)</b>
<b>(TREASURY SHARES)</b>	<b>-</b>
<b>TOTAL EQUITY</b>	<b>7.750.429</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>17.446.522</b>

**TRUST FUND EQUITY (DETAILS)**

Types of Trust Funds	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	0	0	0	0	0	0
Collateral	0	0	0	0	0	0
Administration	0	0	0	0	0	0
Combined	0	0	0	0	0	0
Other	0	0	0	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 01, 2021 TO MAY 31, 2021  
(EXPRESSED IN US DOLLARS)

<b>FINANCE INCOME</b>	<b>1.926.079</b>	Other operating income	365.224
Cash and due from banks	0	Other operating expenses	(89.752)
Investment securities	341.455	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>1.429.733</b>
Loan portfolio	1.584.624	<b>COSTS OF OPERATIONS</b>	<b>(245.550)</b>
Other receivables	-	Personnel expenses	(5.005)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(211.878)
Head Office and Branches	-	Contributions to the Guarantee Fund for Deposits and Banking Protection	(5.496)
Other finance income	0	Contributions to the Superintendency of Banks and Other Financial Institutions	(23.171)
<b>FINANCE EXPENSES</b>	<b>(718.413)</b>	<b>GROSS OPERATING MARGIN</b>	<b>1.184.183</b>
Customers' deposits	(413.970)	Income from foreclosed assets	-
Obligations with Central Bank of Venezuela	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	831
Other borrowings	(304.020)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(950.905)
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>234.109</b>
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(423)	Extraordinary expenses	-
<b>GROSS FINANCIAL MARGIN</b>	<b>1.207.666</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>234.109</b>
Income from recovery of financial assets	0	Income tax	(28.314)
<b>Expenses from uncollectible and impaired financial assets</b>	<b>(53.405)</b>	<b>NET PROFIT FOR THE PERIOD</b>	<b>205.795</b>
Uncollectible loans and other receivables	(53.405)		
Recording of allowance and adjustments to cash and due from banks	-		
<b>NET FINANCIAL MARGIN</b>	<b>1.154.262</b>		

Director

Vice President of Financial Planning and Control

Vice President of Internal Audit

Financial Control Unit Manager

Investments assigned	-	Microloans	4.797.991
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	1.946.492	Loans to the manufacturing sector	-
		Equity-debt ratio	82.90%