

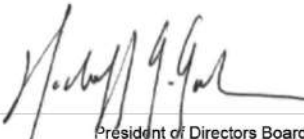

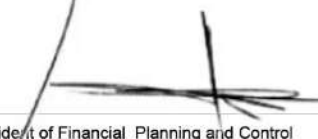
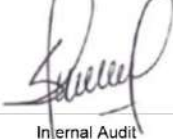
PUBLICATION BALANCE SHEET AS OF MARCH 31, 2023

ASSETS		LIABILITIES AND EQUITY	
<b>CASH AND DUE FROM BANKS</b>	<b>4.215.487</b>	<b>CUSTOMERS' DEPOSITS</b>	<b>12.912.048</b>
Cash	2.159.437	Demand deposits	11.058.006
Central Bank of Venezuela	1.759.694	Noninterest-bearing checking accounts	7.942.454
Banks and other local financial institutions	281	Interest-bearing checking accounts	1.890.367
Banks and correspondent offices abroad	296.075	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	86.259
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	1.148.926
(Allowance for cash and due from banks)	-	Special loans in trust according to the Exchange Market System of L.C.	-
		Other demand obligations	1.805.922
		Obligations from money market desk transactions	-
<b>INVESTMENT SECURITIES</b>	<b>1.615.701</b>	Savings deposits	48.120
Placements in Central Bank of Venezuela and Interbank Transactions	801.699	Time deposits	-
Trading investment securities	-	Securities issued by the Bank	-
Available-for-sale investment securities	164	Restricted customers' deposits	-
Held-to-maturity investment securities	813.837	Rights and shares on securities	-
Restricted cash investments	-	<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	<b>-</b>
Other investment securities	-	Deposits and obligations with BANAVIH	-
(Allowance for investment securities)	-	<b>OTHER BORROWINGS</b>	<b>3.131.671</b>
		Obligations with local financial institutions due in one year or less	3.131.671
		Obligations with local financial institutions due in one year or more	-
<b>LOAN PORTFOLIO</b>	<b>7.997.643</b>	Obligations with foreign financial institutions due in one year or less	-
Current loans	8.249.810	Obligations with other foreign financial institutions due in one year or more	-
Restructured loans	-	Obligations from other borrowings due in one year or less	-
Past-due loans	134.769	Obligations from other borrowings due in one year or more	-
Loans in litigation	433.384	<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	<b>-</b>
(Allowance for loan portfolio)	(820.320)	<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>45.906</b>
		Accrued liabilities from customers' deposits	10.480
<b>INTERESTS AND COMMISSIONS RECEIVABLE</b>	<b>75.940</b>	Accrued liabilities from obligations with Central Bank of Venezuela	-
Accrued interest receivable from cash and due from banks	-	Accrued liabilities from deposits and obligations with BANAVIH	-
Accrued interest receivable from investment securities	379.173	Accrued liabilities from other borrowings	35.447
Accrued interest receivable from loan portfolio	40.152	Accrued liabilities from other financial intermediation obligations	-
Commissions receivable	-	Accrued liabilities from other obligations	-
Accrued interest and commissions receivable from other receivables	-	Accrued liabilities from subordinated obligations	-
(Allowance for accrued interest receivable and other)	(343.385)	<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>1.293.628</b>
		<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
<b>INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES</b>	<b>-</b>	<b>OTHER OBLIGATIONS</b>	<b>-</b>
Investments in subsidiaries and affiliates	-	<b>TOTAL LIABILITIES</b>	<b>17.383.253</b>
Investments in branches	-	<b>OPERATING MANAGEMENT</b>	<b>262.210</b>
(Allowance for investments in subsidiaries, affiliates and branches)	-	<b>TOTAL EQUITY</b>	<b>6.466.235</b>
<b>FORECLOSED ASSETS</b>	<b>-</b>	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>24.111.698</b>
<b>PREMISES AND EQUIPMENT</b>	<b>2.037.576</b>		
<b>OTHER ASSETS</b>	<b>8.169.350</b>	<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>-</b>
		<b>TRUST ASSETS</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>24.111.698</b>	<b>OTHER TRUSTS</b>	<b>-</b>
		<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>
		<b>(HOUSING AND HABITAT BENEFIT SYSTEM)</b>	<b>-</b>
		<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>
		<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>15.743.977</b>
		<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>
		<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>

TRUST FUND EQUITY (DETAILS)						
TYPES OF TRUST FUNDS	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JANUARY 1, 2023 TO MARCH 31, 2023

<b>FINANCE INCOME</b>	<b>2.469.802</b>	Other operating income	1.472.775
Cash and due from banks	-	Other operating expenses	(71.328)
Investment securities	68.393	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>3.488.916</b>
Loan portfolio	2.423.358	<b>COSTS OF OPERATIONS</b>	<b>(1.192.954)</b>
Other receivables	-	Personnel expenses	(558.537)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(607.398)
Head Office and Branches	-	Contributions to FOGADE	(7.761)
Other finance income	50	Contributions to SUDEBAN	(19.258)
<b>FINANCE EXPENSES</b>	<b>(313.268)</b>	<b>GROSS OPERATING MARGIN</b>	<b>2.295.962</b>
Customers' deposits	(79.939)	Income from foreclosed assets	-
Obligations with B.C.V	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	488
Other borrowings	(233.325)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(2.033.897)
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>262.553</b>
Head Office and Branches	(4)	Extraordinary income	-
Other finance expenses	-	Extraordinary expenses	(343)
<b>GROSS FINANCIAL MARGIN</b>	<b>2.176.533</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>262.210</b>
Income from recovery of financial assets	4.208	Income tax	-
Expenses from uncollectible and impaired financial assets	(93.272)	<b>NET PROFIT FOR THE PERIOD</b>	<b>262.210</b>
Uncollectible loans and other receivables	(93.272)		
Recording of allowance and adjustments to cash and due from banks	-		
<b>NET FINANCIAL MARGIN</b>	<b>2.087.469</b>		

 President of Directors Board
  Director
  Vice President of Financial Planning and Control
  Internal Audit

Investments assigned	-	Microloans	8.713.737
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	7.238.763	Loans to the manufacturing sector	-
		Equity-debt ratio	32,85%

1. EQUITY	QUARTER	2. BANK SOLVENCY AND ASSET QUALITY	QUARTER	3. ADMINISTRATIVE MANAGEMENT (*)	QUARTER	4. PROFITABILITY (*)	QUARTER	5. LIQUIDITY	QUARTER
1.1. (EQUITY + OPERATING MANAGEMENT)	32,85%	2.1. ALLOWANCE FOR LOAN PORTFOLIO	9,38%	3.1. (PERSONNEL EXPENSES + OPERATING EXPENSES)	64,84%	4.1. NET PROFIT OR LOSS	5,34%	5.1. CASH AND CASH EQUIVALENTS	38,86%
TOTAL ASSET (COMPUTABLE)		GROSS LOAN PORTFOLIO		AVERAGE PRODUCTIVE ASSET		AVERAGE ASSET		CUSTOMERS' DEPOSITS	
1.2. UNPRODUCTIVE ASSET	211,31%	2.2. GROSS FIXED ASSET PORTFOLIO	6,44%	3.2. (PERSONNEL EXPENSES + OPERATING EXPENSES)	46,63%	4.2. NET PROFIT OR LOSS	16,01%	5.2. (CASH + INVEST SECURITIES)	38,86%
(EQUITY + OPERATING MANAGEMENT)		GROSS LOAN PORTFOLIO		FINANCE INCOME		AVERAGE EQUITY		CUSTOMERS DEPOSITS	

(\*) ANNUALIZED AND CALCULATED BASED ON AVERAGE BALANCE. SOURCE: FIGURES FROM THE BANK'S BALANCE AS OF: 03/31/2022