

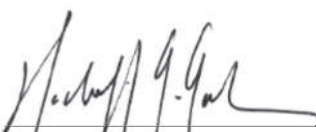
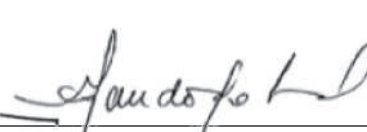

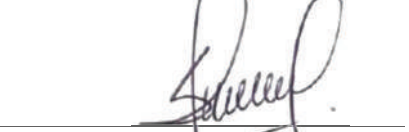
PUBLICATION BALANCE SHEET AS OF NOVEMBER 30, 2023

ASSETS		LIABILITIES AND EQUITY	
<b>CASH AND DUE FROM BANKS</b>	<b>6.037.415</b>	<b>CUSTOMERS' DEPOSITS</b>	<b>17.882.865</b>
Cash	2.891.995	Demand deposits	15.621.616
Central Bank of Venezuela	1.485.972	Noninterest-bearing checking accounts	11.192.711
Banks and other local financial institutions	218	Interest-bearing checking accounts	2.833.686
Banks and correspondent offices abroad	1.659.230	Current Accounts According to Exchange Agreement No. 20	-
Head Office and Branches	-	Demand deposits and certificates	109.644
Clearing House Funds	-	Current Accounts According to the Exchange Market System of L.C.	1.485.576
(Allowance for cash and due from banks)	-	Special funds in trust according to the Exchange Market System of L.C.	-
		Other demand obligations	2.200.880
		Obligations from money market desk transactions	-
		Savings deposits	60.368
		Time deposits	-
		Securities issued by the Bank	-
		Restricted customers' deposits	-
		Rights and shares on securities	-
<b>INVESTMENT SECURITIES</b>	<b>859.341</b>	<b>OBLIGATIONS WITH CENTRAL BANK OF VENEZUELA</b>	<b>-</b>
Placements in Central Bank of Venezuela and Interbank Transactions	-	Deposits and obligations with BANAVIH	-
Trading investment securities	-	<b>OTHER BORROWINGS</b>	<b>3.743.388</b>
Available-for-sale investment securities	240	Obligations with local financial institutions due in one year or less	3.743.388
Held-to-maturity investment securities	821.672	Obligations with local financial institutions due in one year or more	-
Restricted cash investments	37.429	Obligations with foreign financial institutions due in one year or less	-
Other investment securities	-	Obligations with other foreign financial institutions due in one year or more	-
(Allowance for investment securities)	-	Obligations from other borrowings due in one year or less	-
		Obligations from other borrowings due in one year or more	-
		<b>OTHER FINANCIAL INTERMEDIATION OBLIGATIONS</b>	<b>-</b>
<b>LOAN PORTFOLIO</b>	<b>10.133.265</b>	<b>INTERESTS AND COMMISSIONS PAYABLE</b>	<b>96.808</b>
Current loans	10.404.023	Accrued liabilities from customers' deposits	13.831
Restructured loans	-	Accrued liabilities from obligations with Central Bank of Venezuela	-
Past-due loans	146.644	Accrued liabilities from deposits and obligations with BANAVIH	-
Loans in litigation	-	Accrued liabilities from other borrowings	82.977
(Allowance for loan portfolio)	(417.403)	Accrued liabilities from other financial intermediation obligations	-
		Accrued liabilities from other obligations	-
		Accrued liabilities from subordinated obligations	-
		<b>ACCRUALS AND OTHER LIABILITIES</b>	<b>2.136.284</b>
		<b>SUBORDINATED OBLIGATIONS</b>	<b>-</b>
		<b>OTHER OBLIGATIONS</b>	<b>-</b>
		<b>TOTAL LIABILITIES</b>	<b>23.859.345</b>
<b>INTERESTS AND COMMISSIONS RECEIVABLE</b>	<b>134.811</b>	<b>OPERATING MANAGEMENT</b>	<b>338.845</b>
Accrued interest receivable from cash and due from banks	-	<b>TOTAL EQUITY</b>	<b>6.125.457</b>
Accrued interest receivable from investment securities	439.346	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>30.323.647</b>
Accrued interest receivable from loan portfolio	64.528		
Commissions receivable	34.219		
Accrued interest and commissions receivable from other receivables	-		
(Allowance for accrued interest receivable and other)	(403.283)		
		<b>DEBIT CONTINGENT ACCOUNTS</b>	<b>-</b>
		<b>TRUST ASSETS</b>	<b>-</b>
		<b>OTHER TRUSTS</b>	<b>-</b>
		<b>DEBIT ACCOUNTS FROM OTHER TRUSTS</b>	<b>-</b>
		<b>(HOUSING AND HABITAT BENEFIT SYSTEM)</b>	<b>-</b>
		<b>OTHER DEBIT ACCOUNTS FROM SAVINGS HOUSING FUNDS</b>	<b>-</b>
		<b>OTHER DEBIT MEMORANDUM ACCOUNTS</b>	<b>26.814.824</b>
		<b>OTHER DEBIT CONTROL ACCOUNTS</b>	<b>-</b>
		<b>TRUST COMMISSIONS FOR OPERATIONS IN SOVEREIGN CRYPTOACTIVE</b>	<b>-</b>
<b>INVESTMENTS IN SUBSIDIARIES, AFFILIATES AND BRANCHES</b>	<b>-</b>		
Investments in subsidiaries and affiliates	-		
Investments in branches	-		
(Allowance for investments in subsidiaries, affiliates and branches)	-		
<b>FORECLOSED ASSETS</b>	<b>-</b>		
<b>PREMISES AND EQUIPMENT</b>	<b>1.760.151</b>		
<b>OTHER ASSETS</b>	<b>11.398.664</b>		
<b>TOTAL ASSETS</b>	<b>30.323.647</b>		

TRUST FUND EQUITY (DETAILS)						
TYPES OF TRUST FUNDS	INDIVIDUALS	LEGAL ENTITIES	CENTRAL ADMINISTRATION	STATE, MUNICIPAL AND DC PUBLIC ADM.	DECENTRALIZED ENTITIES AND OTHER SPECIAL REG. ORG.	TOTAL
Investments	-	-	-	-	-	-
Collateral	-	-	-	-	-	-
Administration	-	-	-	-	-	-
Combined	-	-	-	-	-	-
Other	-	-	-	-	-	-
<b>TOTAL</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

PUBLICATION STATEMENT OF PROFIT OR LOSS FOR THE PERIOD FROM JULY 01, 2023 TO NOVEMBER 30, 2023

<b>FINANCE INCOME</b>	<b>2.839.223</b>	Other operating income	2.922.798
Cash and due from banks	1.421	Other operating expenses	(239.111)
Investment securities	132.471	<b>FINANCIAL INTERMEDIATION MARGIN</b>	<b>3.507.889</b>
Loan portfolio	2.705.332	<b>COSTS OF OPERATIONS</b>	<b>(2.657.444)</b>
Other receivables	-	Personnel expenses	(1.198.796)
Investments in subsidiaries, affiliates and branches.	-	General and administration expenses	(1.387.772)
Head Office and Branches	-	Contributions to the Guarantee Fund for Deposits and Banking Protection	(24.541)
Other finance income	-	Contributions to the Superintendency of Banks and Other Financial Institutions	(46.335)
<b>FINANCE EXPENSES</b>	<b>(1.793.956)</b>	<b>GROSS OPERATING MARGIN</b>	<b>850.445</b>
Customers' deposits	(510.886)	Income from foreclosed assets	-
Obligations with Central Bank of Venezuela	-	Income from special programs	-
Deposits and obligations with BANAVIH	-	Sundry operating income	41.436
Other borrowings	(1.283.063)	Expenses from foreclosed assets	-
Other financial intermediation obligations	-	Depreciation, amortization and impairment of sundry goods	-
Subordinated obligations	-	Sundry operating expenses	(553.036)
Other obligations	-	<b>NET OPERATING MARGIN</b>	<b>338.845</b>
Head Office and Branches	-	Extraordinary income	-
Other finance expenses	(6)	Extraordinary expenses	-
<b>GROSS FINANCIAL MARGIN</b>	<b>1.045.267</b>	<b>GROSS PROFIT BEFORE TAX</b>	<b>338.845</b>
Income from recovery of financial assets	2.292	Income tax	-
Expenses from uncollectible and impaired financial assets	(223.358)	<b>NET PROFIT FOR THE PERIOD</b>	<b>338.845</b>
Uncollectible loans and other receivables	(223.358)		
Recording of allowance and adjustments to cash and due from banks	-		
<b>NET FINANCIAL MARGIN</b>	<b>824.201</b>		

			
President of Directors Board	Director	Administration and Financial Control Manager	Internal Audit
Investments assigned	-	Microloans	10.147.064
Agricultural portfolio for the month	-	Loans to tourism sector as per current laws	-
Cumulative agricultural portfolio	-	Mortgage loans as per Special Protection Law of the Housing Mortgage Debtor	-
Deposits from official entities	10.128.616	Loans to the manufacturing sector	-
		Equity-debt ratio	24,58%